



Travel Scheme Proposal Form

In answering the following questions, should you need to expand on any answers please use the Notes section at the back.

1. Company Name	
2. Trading Name Address Contact Name Email Telephone	
3. Brand(s)	
4. Web address(es)	
5. Number of insureds	_____
6. Cancellation cover	Minimum £ _____ Maximum £ _____
7. Method of distribution	Tick all those that apply and provide a percentage: <input type="checkbox"/> Telephone _____ % <input type="checkbox"/> Mail Order _____ % <input type="checkbox"/> Web - Direct _____ % <input type="checkbox"/> Web - Aggregator _____ % <input type="checkbox"/> Other (please specify) _____ %

Please answer questions 8 to 14 as a percentage of your carryings:

8. Please tell us where your Consumers go

Destination	%
Europe	
North America	
Worldwide (ex N America)	
UK, Channel Islands, Eire	
Australia / New Zealand	

9. Please tell us the method of travel

Method	%
Flight	
Self Drive	
Coach	
Rail	
Cruise	

10. Please identify the accommodation type

Accommodation	%
Hotel	
Chalet/Villa	
Cruise	
Caravan/Tent	
Apartment	

11. Please show your Consumer age profile

Age Profile	%
Under 18's	
18-30	
31-50	
51-65	
66-74	
75 & over	

12. Please show the percentage of family bookings

_____ %

13. Please show your Consumer travel pattern profile

Days	%

14. Whilst on holiday do your Consumers do any of the following (whether offered by your company or not)

Activities	%
Winter Sports	
Water Sports - dinghy sailing, water skiing, canoeing, windsurfing	
Water Sports - scuba diving	
Other - please specify	

15. Any changes to your distribution next year e.g. placing schemes on aggregator, direct marketing, affinities, etc.

Yes	[]	No	[]
If "Yes" please give details:			
Continue on Notes page, if required.			

16. We will make recommendations for improving your current travel insurance arrangement, if appropriate. However, are there any particular items of cover or service you would like us to consider particularly where you may have had cause for concern in the past.

Cover
Service

17. Important Dates
Please show the date you would like to receive our presentation/quote and other deadlines (*not asap*)

Quote required by (please allow at least 4 weeks)	/	/
Renewal date to (if applicable)	/	/
Target date for launch	/	/

18. Current Broker/Provider and Insurer

Please show the contact details for your current Broker/Provider:	
Company name	
Address	
Contact name	
Email	
Telephone	
How many years have you placed business with this Broker/Provider []	
Please show the contact details for your current Insurer:	
Company name	
Address	
Contact name	
Email	
Telephone	
How many years have you placed business with this Insurer []	

19. Declaration

I understand this is a request in the form of a proposal to provide us with a quotation for our Consumer travel insurance. I agree to provide any further information requested by P J Hayman & Company Ltd or their Underwriters. I accept that if an indication is supplied that this will be subject to further information or to Underwriters agreement, which is not binding until we receive a quotation in writing.

The information supplied in this proposal form is to the best of my knowledge true and accurate and I am aware it will be shown to Underwriters to form their judgement in settling the premium for our Consumers travel insurance and will be a binding part of our contract.

I have not withheld any relevant information (details which may affect the Underwriters assessment of the risk and/or setting of rates - if you are in any doubt as to whether information is relevant or not it must be declared on this form).

Signed

Position

Date / /

20. Additional Information

Please also supply the following:

Note: in some circumstances we will ask you to provide historical claims and premium statistics. We recommend you use the words opposite.

1) Current policy wording

2) Current rates and periods

Dear (P J Hayman contact)

We hereby authorise P J Hayman & Company Limited to investigate and report on our travel insurance and to provide alternative quotations.

Yours faithfully,

Have you completed the notes page (overleaf) for further explanations?

Yes []

No []

Please complete the notes section below, if further explanations are required for any of the previous questions.

Question No.	Notes